

SUPPLEMENTARY INFORMATION SHEET ON SME AID

This supplementary information sheet must be used for the notification of any state aid pursuant to article 2 of the Law no.143/1999 regarding state aid, with subsequent modifications and completions. It must also be used in the case of any individual aid or scheme, which is notified to the Competition Council for reasons of legal certainty.

1. Type of individual aid or scheme

Does the individual aid or scheme relate to:

- 1.1. ☐ investment aid;
- 1.2. ☐ consultancy and other services and activities including participation in fairs;
- 1.3. ☐ R&D expenditure;
 - ☐ yes:
 - for notifications of R&D aid to SMEs please complete:
 - supplementary information sheet for R&D 6 a for aid schemes;
 - supplementary information sheet for R&D 6 for individual aid;

2. Initial Investment Aid

2.1. Does the aid cover investment in fixed capital relating to:

- ☐ the setting-up of a new establishment ?
- ☐ the extension of an existing establishment ?
- ☐ the starting-up of a new activity involving a fundamental change in the product or production process of an existing establishment (through rationalisation, diversification or modernisation)?
- ☐ the purchase of an establishment, which has closed, or which would have closed had it not been purchased?

Is replacement investment excluded?

☐ yes ☐ no

2.2. Is the aid calculated as percentage of:

- ☐ the investment's eligible costs;
- ☐ the wage costs of employment created by the investment (aid to job creation);

2.3. a) ☐ investment in tangible costs

Is the value of the investment established as a percentage on the basis of:

- ☐ land ?
- ☐ buildings ?
- ☐ plant/machinery(equipment) ?

Please provide a short description:

.....

If the undertaking has its main economic activity in the transport sector, are transport means and transport equipment excluded from the eligible costs(except for railway rolling stock) ?

☐ yes ☐ no

If no, please specify the transport means or equipment that are eligible:.....
.....

b) ☐ purchasing price for the take over of an establishment which has closed or which would have closed had it not been purchased;

c) ☐ intangible investment;

The eligible costs of intangible investment shall be the costs of acquisition of the technology:

- ☐ patents rights;
- ☐ operating or patented know-how licences;
- ☐ unpatented know-how(technical knowledge);

Please provide a short description

d) wage costs

Is the amount of the aid expressed as a percentage of the wage costs over a period of two years relating to the employment created?

☐ yes ☐ no

2.4. Intensity of the aid

2.4.1. Investment projects situated inside of assisted regions

small enterprises ☐ medium sized enterprises ☐

What are the intensities of the aid for investment projects expressed in gross terms?
Please specify:

.....
.....

3. Cumulation of the aid

3.1. What is the maximum ceiling for cumulated aid?

Please specify:

.....
.....

4. Specific conditions for aid for job creation

4.1. Does the aid provide for guarantees that the aid for job creation is linked to the carrying-out of an initial investment project in tangible or intangible assets:?

☐ yes ☐ no

4.2. Does the aid provide for guarantees that the aid for job creation is created within three years of the investment's completion?

☐ yes ☐ no

Should one of the two previous questions be answered in the negative, please explain how the authorities intend to comply with these requirements:

.....

4.3. Does the employment created represent a net increase in the number of employees in the establishment concerned, compared with the average over the past 12 months?

☐ yes ☐ no

4.4. Does the aid provide for guarantees that the employment within the qualified region will be maintained for a minimum period of five years?

☐ yes ☐ no

If yes, what are the guarantees for that?.....

4.5. Does the aid provide for guarantees that the jobs lost during the period of reference are being deducted from the apparent number of jobs created during the same period?

☐ yes ☐ no

5. Specific Conditions for Investment Project in assisted areas with higher regional aid

5.1. Does the aid include a clause stipulating that the recipient has made a minimum contribution of at least 25% of the total investment and that this contribution will be exempted of any aid ?

☐ yes ☐ no

5.2. What are the guarantees that the aid for initial investment (both material and intangible investment) is made conditional on the maintenance of the investment for a minimum period of five years?

☐ yes ☐ no

6. Aid to consultancy and other service activities

6.1. Are eligible costs limited to:

☐ costs for services provided by outside consultants and other services providers?

Please specify if such services are not a continuous or periodic activity not relate to the enterprise's usual operating expenditure, such as routine tax consultancy services, regular legal service or advertising:

.....
.....

☐ costs of firms participating in fairs and exhibitions? Please specify if the aid is related to the additional costs incurred for renting, setting up and running the stand:

Is the participation limited to the first participation in a fair or exhibition?

☐ yes ☐ no

☐ Other costs (in particular cases where aid is awarded directly to the service(s) provider or consultant(s). Please specify under which conditions:.....

6.2. Please indicate the maximum aid intensity expressed in gross terms:

If the aid intensity exceeds 50% gross please indicate in detail why this aid intensity should be necessary:

.....

6.3. Please indicate the maximum ceiling for cumulated aid:

.....

7. Necessity of the aid

7.1. Does the aid foresee that any application for aid must be submitted before work on the project is started ?

☐ yes ☐ no

8. Other Information

Please indicate here any other information you consider relevant to the assessment of the measures(s) concerned under the Regulation regarding regional state aid, published in Official Gazette no.340, 19 April 2004, with subsequent modifications.